Holding(s) in Company

Released: 03 Mar 2015
RNS Number: 4168G
Premier Gold Resources PLC
03 March 2015

For filings with the FCA include the annex
For filings with issuer exclude the annex

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

Premier Gold Resources PLC

2. Reason for the notification (please tick the appropriate box or boxes):

- An acquisition or disposal of voting rights
- An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached
- An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments
- Other (please specify):

3. Full name of person(s) subject to the notification obligation:

Peel Hunt LLP

4. Full name of shareholder(s) (if different from 3.):

5. Date of the transaction and date on which the threshold is crossed or reached:

27 February 2015

6. Date on which issuer notified:

3 March 2015

7. Threshold(s) that is/are crossed or reached:

11%

8. Notified details:

A: Voting rights attached to shares

<table>
<thead>
<tr>
<th>Class/type of Shares</th>
<th>Situation previous to the triggering transaction</th>
<th>Resulting situation after the triggering transaction</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Number of Shares</td>
<td>Number of Voting Rights</td>
</tr>
<tr>
<td>Direct</td>
<td>Direct</td>
<td>Indirect</td>
</tr>
<tr>
<td>ORD 0.1P GB0002636438</td>
<td>154,588,960</td>
<td>154,588,960</td>
</tr>
</tbody>
</table>

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction
### Type of financial instrument

<table>
<thead>
<tr>
<th>Type of financial instrument</th>
<th>Expiration date</th>
<th>Exercise/Conversion Period</th>
<th>Number of voting rights that may be acquired if the instrument is exercised/converted</th>
<th>% of voting rights</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### C: Financial Instruments with similar economic effect to Qualifying Financial Instruments

**Resulting situation after the triggering transaction**

<table>
<thead>
<tr>
<th>Type of financial instrument</th>
<th>Exercise price</th>
<th>Expiration date</th>
<th>Exercise/Conversion period</th>
<th>Number of voting rights instrument refers to</th>
<th>% of voting rights</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tbody>
</table>

### Total (A+B+C)

<table>
<thead>
<tr>
<th>Number of voting rights</th>
<th>Percentage of voting rights</th>
</tr>
</thead>
<tbody>
<tr>
<td>141,012,889</td>
<td>10.35%</td>
</tr>
</tbody>
</table>

### Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

9. **Proxy Voting:**

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

14. Contact name: Shabaz Ahmed

15. Contact telephone number: 020 7418 8911

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