**TR-1: NOTIFICATION OF MAJOR INTERESTS IN SHARES**

1. **Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:**
   - Premier Gold Resources PLC

2. **Reason for the notification** (please tick the appropriate box or boxes):
   - An acquisition or disposal of voting rights **X**
   - An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached
   - An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments
   - An event changing the breakdown of voting rights
   - Other (please specify):

3. **Full name of person(s) subject to the notification obligation:**
   - Peel Hunt LLP

4. **Full name of shareholder(s) (if different from 3.):**

5. **Date of the transaction and date on which the threshold is crossed or reached:**
   - 10 October 2014

6. **Date on which issuer notified:**
   - 14 October 2014

7. **Threshold(s) that is/are crossed or reached:**
   - 10%

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### 8. Notified details:

#### A: Voting rights attached to shares

<table>
<thead>
<tr>
<th>Class/type of shares</th>
<th>Situation previous to the triggering transaction</th>
<th>Resulting situation after the triggering transaction</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of Shares</td>
<td>Number of Voting Rights</td>
<td>Number of shares</td>
</tr>
<tr>
<td>Direct</td>
<td>Direct XI Indirect XI</td>
<td>Direct</td>
</tr>
<tr>
<td>ORD 0.1P GB0002636438</td>
<td>Below 10% Below 10%</td>
<td>141,423,696 141,423,696</td>
</tr>
</tbody>
</table>

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#### B: Qualifying Financial Instruments

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For filings with the FCA include the annex
For filings with issuer exclude the annex
### Resulting situation after the triggering transaction

<table>
<thead>
<tr>
<th>Type of financial instrument</th>
<th>Exercise date (^{xiii})</th>
<th>Expiration date (^{xv})</th>
<th>Exercise/Conversion Period (^{xiv})</th>
<th>Number of voting rights that may be acquired if the instrument is exercised/converted.</th>
<th>% of voting rights</th>
</tr>
</thead>
</table>

### C: Financial Instruments with similar economic effect to Qualifying Financial Instruments \(^{xv, xvii}\)

<table>
<thead>
<tr>
<th>Type of financial instrument</th>
<th>Exercise price</th>
<th>Expiration date (^{xviii})</th>
<th>Exercise/Conversion period (^{xviii})</th>
<th>Number of voting rights instrument refers to</th>
<th>% of voting rights (^{xx})</th>
</tr>
</thead>
</table>

### Total (A+B+C)

<table>
<thead>
<tr>
<th>Number of voting rights</th>
<th>Percentage of voting rights</th>
</tr>
</thead>
<tbody>
<tr>
<td>141,423,696</td>
<td>10.38%</td>
</tr>
</tbody>
</table>

### 9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: \(^{xxi}\)

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### Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

14. Contact name: Andrew Palmer

15. Contact telephone number: 020 7418 8860